

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01171)

PROPOSED CHANGE OF COMPANY NAME, STOCK SHORT NAME

AND

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made pursuant to Rules 13.51(1) and 13.51(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the "**Board**") of the Yanzhou Coal Mining Company Limited (the "**Company**") proposed to change the Chinese name of the Company from “兗州煤業股份有限公司” to “兗礦能源集團股份有限公司” and the English name of the Company from “Yanzhou Coal Mining Company Limited” to “Yankuang Energy Group Company Limited” (the "**Proposed Change of Company Name**").

Reasons for the Proposed Change of Company Name

The Board believes that since the listing, the Company has always insisted on industrial operation as the basis and relied on capital operation to promote development, and actively promoted the optimization and

upgrading of industrial structure and layout adjustment by taking advantage of capital markets. The Company has developed from a local and regional enterprise engaged in single activity of coal mining and sales to an international energy group with multiple industrial backgrounds and global layout. The Company will actively implement the national "Double Carbon" strategic deployment, implement the new development concept, expand the layout of new industries, and strive to become a world-class comprehensive clean energy service provider.

Changing the Company name to “Yankuang Energy Group Company Limited” can more comprehensively reflect the Company's business connotation and industrial layout, which also meet the needs of operation management and business development of the Company.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name is based on the needs of the Company's positioning and development plan, in line with the Company's strategic plan and overall interests. The changed Company name reflects the Company's main business. The Proposed Change of Company Name will not affect any rights of holders of the Company's securities or the Company's daily business operation and/or financial position. After the Proposed Change of Company Name becomes effective, all existing certificates of securities in issue bearing the present name of the Company shall continue to be evidence of title to such securities and the existing share certificates will continue to be valid for trading, settlement, registration and delivery purposes. The Company will not arrange for the exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, new share certificates will be issued only in the new name of the Company. In addition, subject to the confirmation of the Stock Exchange, the Chinese and English short name of the stock for trading in the shares of the Company will also be changed after the Proposed Change of Company Name becomes effective. The stock code of the Company remains unchanged as ‘‘01171’’.

PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION

The Board proposed to make certain amendments to the Articles of Association (“**Articles**”) in respect of the change of the Company name. Details of the Proposed Amendments (“**Proposed Amendments**”) to the Articles are as follows:

Article No.	Prior to the amendment	After the amendment
Article 1	<p>These Articles of Association are drawn up in accordance with the "Company Law of the People's Republic of China" (the "Company Law"), the "Securities Law of the People's Republic of China", the "Mandatory Provisions for the Articles of Association of the Company to be Listed Overseas" ("Mandatory Provisions") and other relevant laws and regulations with the aims of protecting the legitimate interests of <u>Yanzhou Coal Mining Company Limited</u> (the "Company") and its shareholders and creditors, and regulating the organization and conducts of the Company.</p>	<p>These Articles of Association are drawn up in accordance with the "Company Law of the People's Republic of China" (the "Company Law"), the "Securities Law of the People's Republic of China", the "Mandatory Provisions for the Articles of Association of the Company to be Listed Overseas" ("Mandatory Provisions") and other relevant laws and regulations with the aims of protecting the legitimate interests of <u>Yankuang Energy Group Company Limited</u> (the "Company") and its shareholders and creditors, and regulating the organization and conducts of the Company.</p>
Article 3	<p>The Company's registered Chinese name: <u>兗州煤業股份有限公司</u></p> <p>The Company's registered English name: <u>Yanzhou Coal Mining Company Limited</u></p>	<p>The Company's registered Chinese name: <u>兗礦能源集團股份有限公司</u></p> <p>The Company's registered English name: <u>Yankuang Energy Group Company Limited</u></p>
Article 270	<p>In accordance with the “Constitution of the Communist Party of China” and relevant regulations, the Company shall establish the Party Committee of <u>Yanzhou Coal Mining Company Limited</u> of the Communist Party of China (hereinafter referred to as the “Party Committee of the Company”) and the Discipline Inspection Committee of <u>Yanzhou Coal Mining Company Limited</u> of the Communist Party of China (hereinafter referred to as the “Discipline Committee of the Company”), and shall establish working organs of the Party as well as allocate and maintain staff members to handle Party</p>	<p>In accordance with the “Constitution of the Communist Party of China” and relevant regulations, the Company shall establish the Party Committee of <u>Yankuang Energy Group Company Limited</u> of the Communist Party of China (hereinafter referred to as the “Party Committee of the Company”) and the Discipline Inspection Committee of <u>Yankuang Energy Group Company Limited</u> of the Communist Party of China (hereinafter referred to as the “Discipline Committee of the Company”), and shall establish working organs of the Party as well as allocate and maintain staff members to handle Party</p>

	<p>affairs. Candidates of the secretary, deputy secretary and members of the Party Committee of the Company, and secretary of the Discipline Committee of the Company shall be examined and approved according to the personnel management authority.</p> <p>...</p>	<p>affairs. Candidates of the secretary, deputy secretary and members of the Party Committee of the Company, and secretary of the Discipline Committee of the Company shall be examined and approved according to the personnel management authority.</p> <p>...</p>
--	--	--

Conditions of the Proposed Change of Company Name and Proposed Amendments

The Proposed Change of Company Name and the Proposed Amendments are subject to the following conditions:

- (1) the passing of a special resolution by the Shareholders at the extraordinary general meeting of the Company (the “**EGM**”) to approve the Proposed Change of Company Name and the Proposed Amendments; and
- (2) any necessary approval or filing with the relevant authorities in the People’s Republic of China (the “**PRC**”) in relation to the Proposed Change of Company Name and the Proposed Amendments being obtained or completed.

The relevant filing with the relevant authorities in the PRC will be made after the passing of the relevant resolution(s) at the EGM. Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of completion of the registration of change in Company name with the relevant authorities in the PRC. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

General

A special resolution will be proposed and submitted by the Company at the EGM for Shareholders to consider and approve, if appropriate, the Proposed Change of Company Name and the Proposed Amendments. A circular containing (also including) details of the Proposed Change of Company Name and the Proposed Amendments together with the notice of convening the EGM will be sent to Shareholders

for their approval as soon as practicable.

The Company will make further announcement to inform the Shareholders of the results of the EGM, the effective date of the changed name of the Company, as well as the new stock short name of the Company for trading of the shares of the Company on the Stock Exchange.

By order of the Board
Yanzhou Coal Mining Company Limited
Chairman of the Board
Li Wei

Zoucheng City, Shandong Province, the PRC

29 October 2021

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun, Mr. Wang Ruolin and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.